Meeting of the Legal Expert Group

To be held on: Tuesday 5 July 2022, 9.00am – 10.30am

Venue: Videoconference call



AGENDA

1. Welcome to Adam Wreglesworth, Manager – Capital Markets Policy Team, of the FCA in order to discuss the <u>Primary Markets Effectiveness Review</u>.

2. Apologies

3. Issues for discussion

- a) UK Secondary Capital Raising Review
- b) Future meetings and speaker priorities

4. Communications (information only)

a) The results of the QCA's Small and Mid-Cap Sentiment Survey for H1 of 2022, which was produced in conjunction with YouGov, were published recently. The first part of the survey includes sentiment towards key indicators, such as economic and business outlook, and access to capital. The second part of the results focusses on Non-Executive Directors, and asks key topical questions around their availability, levels of expertise and remuneration. To view the result of the first part of the survey, please click here. To view the result of the second part of the survey, please click here.

5. Any other business

Next meeting: Tuesday 20 September 2022, 9.00am – 10.30am